

To,
Catalyst Trusteeship Limited
Windsor, 6th Floor, Office No- 604,
C.S.T Road, Kalina, Santacruz (East),
Mumbai- 400098

Date: August 12, 2023

Subject: Intimation of Interest Payment and Full and final Redemption towards unlisted Non- Convertible Debentures ("**NCD**")

Dear Sir,

As per the captioned subject, it is hereby certified that the following interest and redemption payment has been made by the Company within the stipulated timelines:

ISIN No.	Beneficiary	Due Date	Payment Date	Amount of Interest	Amount of Principal (Full & Final Redemption)	Reference No.
INE509M07329	Northern Arc India Impact Trust	14/08/2023	11/08/2023	Rs. 19,32,733/- (Rupees Nineteen Lakh Thirty-Two Thousand Seven Hundred and Thirty-Three only)	Rs. 12,50,00,000/- (Rupees Twelve Crore Fifty Lakhs only)	UBINH23223814677

Please take the same in your records.

For Sonata Finance Private Limited

Anjali
Manwani
Siddiqui

Digitally signed by
Anjali Manwani
Siddiqui
Date: 2023.08.12
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Anjali M. Siddiqui
Company Secretary
Membership No. F12612

CC:

India Ratings & Research Private Limited (Credit Rating Agency)

Ref: SEBI/BSE/2023-24/050

Date: August 17, 2023

Scrip Code: 974110

Company Code: 10494

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Subject: Compliance under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”)

Dear Sir/Madam,

Pursuant to Regulation 57(1) of the LODR Regulations, it is hereby certified that the Company has made the following principal and interest payment within the stipulated timelines:

- a. Whether Interest payment/ redemption payment made: Yes (**Interest and Full Redemption payment**)
- b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE509M07337
2	Issue size	Rs. 20,00,00,000/-
3	Interest Amount to be paid on due date	Rs. 13,64,667/-
4	Frequency	Quarterly
5	Change in frequency of payment (if any)	Nil
6	Details of such change	Nil
7	Interest payment record date	02/08/2023
8	Due date for interest payment	18/08/2023
9	Actual date for interest payment	16/08/2023
10	Amount of interest paid	Rs. 12,28,200/- (net of taxes)
11	Date of last interest payment	30/05/2023
12	Reason for non-payment/ delay in payment	Nil
13	UTR for Interest Payment:	UBINH23228018322

Details of Redemption Payment:

Sl. No.	Particulars	Details
1	ISIN	INE509M07337
2	Type of redemption (full/ partial)	Full & Final Redemption
3	If partial redemption, then	
	a. By face value redemption	NIL
	b. By quantity redemption	NIL
4	If redemption is based on quantity, specify, whether on:	NIL
	a. Lot basis	NIL
	b. Pro-rata basis	NIL
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NIL
7	Redemption date due to call option (if any)	NIL
8	Quantity redeemed (no. of NCDs)	NIL
9	Due date for redemption/ maturity	18/08/2023
10	Actual date for redemption (DD/MM/YYYY)	16/08/2023
11	Amount redeemed	Rs. 5,00,00,000/-
12	Outstanding amount (Rs.)	NIL
13	Date of last Interest payment	30/05/2023
14	UTR of redemption payment:	UBINH23228018322

Please take it on your record.

For Sonata Finance Private Limited

 Anjali
Manwani
Siddiqui

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Anjali Manwani Siddiqui
Date: 2023.08.17
10:18:20 +05'30'

Anjali M. Siddiqui
Company Secretary
Membership No. F12612
CC:

1. Catalyst Trusteeship Limited (Debenture Trustee)
2. India Ratings and Research Limited (Credit Rating Agency)